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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF FILING PROOF OF
SERVICE OF SUBPOENA FOR
RULE 2004 EXAMINATION**

NOTICE IS GIVEN that USA Commercial Mortgage Company has filed:

**Proof of Service of Subpoena for Rule 2004
Examination by Acceptance of Service by Ronald J.
Thompson for Santoro, Driggs, Walch, Kearney,
Johnson & Thompson (Exhibit A Attached).**

1 DATED: April 9, 2007

2 **LEWIS AND ROCA LLP**

3 By: /s/ Rob Charles (#6593)

4 Susan M. Freeman, AZ 4199 (pro hac vice)

5 Rob Charles, NV 6593

6 3993 Howard Hughes Parkway, Suite 600

7 Las Vegas, Nevada 89169-5996

8 *Counsel for Official Committee of Unsecured Creditors of*
9 *USA Commercial Mortgage Company*

10 -and-

11 **DIAMOND MCCARTHY TAYLOR FINLEY & LEE LLP**

12 By: /s/ Eric D. Madden (pro hac vice)

13 Allan B. Diamond, TX 05801800 (pro hac vice)

14 William T. Reid, IV, TX 00788817 (pro hac vice)

15 Eric D. Madden, TX 24013079 (pro hac vice)

16 1201 Elm Street, 34th Floor

17 Dallas, Texas 75270

18 *Special Litigation Counsel for Official Committee of*
19 *Unsecured Creditors of USA Commercial Mortgage Company*

EXHIBIT A

LEWIS
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Robi Charles NV State Bar No. 0065934
Email: rcharles@lrw.com

Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,

Debtor.

In re:
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Affects:

- ☐ All Debtors
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- ☐ USA Capital Realty Advisors, LLC
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- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

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BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR
Chapter 11 Cases

JOINTLY ADMINISTERED UNDER
CASE NO. BK-S-06-1-725-LBR

Judge Linda B. Riegler Presiding

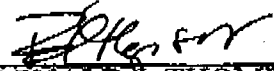
ACCEPTANCE OF SERVICE

I, Ronald J. Thompson, am duly authorized to accept service of process on behalf
of Santoro, Driggs, Walch, Kearney, Johnson & Thompson in the above captioned matter.

112288-1

1 I hereby acknowledge receipt of the Notice of Subpoena for Rule 2004 Examination and
2 do accept service of process on behalf of Santoro, Driggs, Walch, Kearney, Johnson, &
3 Thompson.
4

5 DATED: Mar 28, 2007

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7 RONALD J. THOMPSON
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